

# The UC Open Access Policy And Publication Management System



## Things to Know

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# Open Access is

Scholarly materials that are available free online, with little or no copyright restrictions.

*Two ways to make literature open access:*

- Publishing in an open access journal
- or*
- Depositing an article in an open access repository, the UC OA Policy way

# 1. Scope of the UC OA Policy

- A publication agreement between Senate faculty and UC
- Articles with publication agreements signed after 7/24/13
- Expects faculty to deposit the final post peer review author's **manuscript version** of articles in eScholarship
- Waivers (opting out) and embargoes (delayed access) available

## 2. Rights Retained Under the Policy

UC authors retain the rights to their published articles:

- To reuse/reproduce without permission from the publisher
- To distribute, deposit in an OA repository, or post on a personal website
- To authorize others to exercise any of these rights

## 3. Policy Goal

- To ensure UC authors retain the rights to their work
- To facilitate wider dissemination of UC scholarship
- To provide free public access to UC research

## 4. Publishers Have Been Notified

- None have informed UC that they will request waivers as a blanket policy for UC
- All contacted publishers are listed on the Policy website
- Author rights will continue to be written into licensing agreements

## 5. It's OK to Sign Publisher Agreements\*

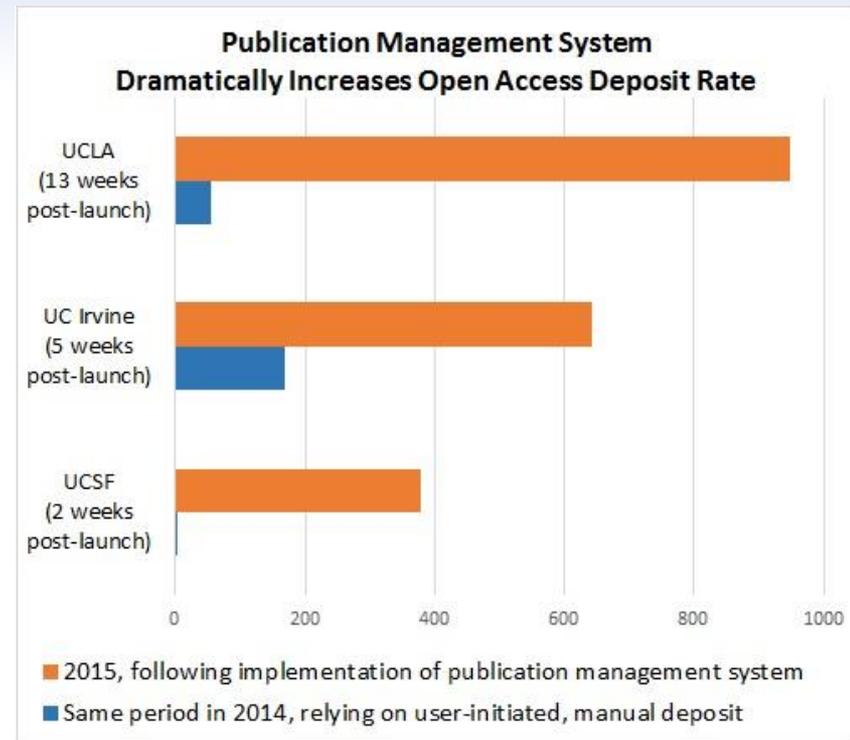
- The UC Policy prevails over publisher copyright transfer agreements (7/24/13)
- Faculty can rely on the Policy for the right to share/reuse their work as long as they don't get an official waiver

\*Source: E. Priest. "Copyright and the Harvard Open Access Mandate," *Northwestern J of Technology and Intellectual Property*, 2012.

<http://scholarlycommons.law.northwestern.edu/njtip/vol10/iss7/1/>

## 6. UC Publication Management System Makes it Easy

- Automated harvesting of UC authored publications
- Manual upload of publication information
- Manage all your publications in one place
- Journal rankings and citation counts
- Altmetrics: share, tweets, news outlets' coverage
- Generate a full or custom CV
- Sort publications by date, title, type



## 7. UCSB Launched Publication Management System September 1, 2015

Dear Author,

The University of California Publication Management System has located publications that appear to be authored or co-authored by you:

**3**

new publications are awaiting your verification

**10**

publications are covered by the UC Open Access (OA) Policy

*Uploaded publications will appear in eScholarship, UC's OA repository, for online discoverability.*

**7**

previously located publications are also awaiting your verification

**VERIFY YOUR PUBLICATIONS**

<http://oapolicy.universityofcalifornia.edu/>

- Emails Sent: 878
- Unique Logins: 187 (21%)
- Total Logins: 431
- Failed Logins: 0
- Items Claimed: 3,576
- Items Rejected: 821
- Items Deposited (Total): 114
- Items Deposited (Document only): 93
- Items Deposited (OA URL only): 1
- Items Deposited (Document and OA URL): 1
- Incomplete Deposits: 6

# 8. Publication Management System Homepage

The screenshot displays the UC Santa Barbara Publication Management System homepage for Dr. Patricia Cohen. The interface includes a navigation menu with tabs for Home, Profile & CV, Elements, Reporting, and Explore. A central banner reads "Welcome Dr Patricia Cohen".

**Navigation:** Profile, Elements, Reporting, Explore

**Welcome Dr Patricia Cohen**

**My Actions:** Claim or reject 34 authored publications.

**My Publications:**

	Author
Journal articles	0 / 33
<a href="#">See more</a>	0 / 1
<b>TOTAL</b>	<b>0 / 34</b>

**My Search Settings:**

**Default search terms**

**Name variants:** "Cohen PC"  
**Addresses:** "University of California" OR "Univ Calif"  
**Start date:** [none]  
**Keywords:** [none]  
**Journals:** [none]

**Other Tools:** [Reset \(clear\) Patricia Cohen's pending publications.](#)

**My Data Sources:**

Online data sources	Last search
arXiv	7 days ago
CiNii EN	7 days ago
CiNii JP	7 days ago
CrossRef - supplementary search	
DBLP	7 days ago
Europe PubMed Central - supplementary search	
figshare <a href="#">Configure</a>	- not searched
ORCID <a href="#">Configure</a>	- not searched
PubMed	21 days ago
RePEc	7 days ago
Scopus	6 days ago
Web of Science (Lite)	7 days ago

[Download Patricia Cohen's search history](#)

<http://oapolicy.universityofcalifornia.edu/>

# 8A. Not All Publication Info Will Be Located

Introduction | LUBLICENSE UCSB Connect - Calendar My publications

https://oapolicy.universityofcalifornia.edu/objects.html?cid=1&pg=&pp=&ft=&ap=0&ti=&jo=&d1=&d2=&tol=8&ir=&dr=&rc=&mi=&so=&format=&export=&sid=

Logged in as Sherm Barnes Impersonating Patricia Cohen LOG OUT IMPERSONATE ANOTHER USER ACCOUNT SETTINGS HELP

UCSB

Home Profile & CV Elements Reporting Explore

## My publications

Navigation

Filter results

Relationship type: Author of

Title:

Journal:

Reporting date from:

Reporting date to:

Publication type: [no filter]

SHERPA RoMEO colour: [no filter]

Repository status: [no filter]

How do I use the Pending list?

UC Publication Management searches external databases to find publications that may belong to you and puts them in your **Pending** list. Click 'Claim as mine' to add an item to your publications list (**Mine**). If the item does not belong to you, click 'Reject (Not mine)'.  
If you have lots of items that do not belong to you, we suggest that you [clear the Pending list](#), and then [modify your search settings](#) to improve the quality of the searches.

Mine Pending (34) Not mine

Sort by: Reporting date (newest to oldest) Results per page: 100 1-34 of 34

Select all on page Export Claim Reject Detailed view

The "anti-marriage theory" of thomas and mary gove nichols: A radical critique of monogamy in the 1850s  
Cohen PC  
Journal of the Early Republic 34(1):1-20 01 Mar 2014 [UC-eLinks](#) [doi>](#)  
Journal article In Open Access policy

Heaven's Bride: The Unprintable Life of Ida C. Craddock, American Mystic, Scholar, Sexologist, Martyr, and Madwoman  
Cohen PC  
JOURNAL OF AMERICAN HISTORY 99(2):613-614 Sep 2012 [Author URL](#) [UC-eLinks](#) [doi>](#)

Need Assistance?

1:23 PM 9/28/2015

# 9. Deposited Articles Will Appear in eScholarship

The screenshot shows the eScholarship website interface. At the top left is the eScholarship logo and the text "University of California". To the right, a description states: "eScholarship provides Open-Access scholarly publishing services to the University of California and delivers a dynamic research platform to scholars worldwide. Powered by the California Digital Library." Further right are links for "My Account" and "My Saved Items (0)", and a search bar with the text "Search publications..." and a "GO" button.

Below the header is a navigation bar with four tabs: "About eScholarship", "Deposit/Publish", "Browse Content", and "Help".

The main content area features a large banner for "UC Faculty Adopt Open Access Policy" with the subtitle "Charting a new direction in scholarly communication" and a "Learn more" button. The background of the banner is a colorful, abstract geometric pattern.

On the right side, there is a "UC OPEN ACCESS POLICY" section with a "Learn more" button and sub-sections for "DEPOSIT", "WAIVER", and "FAQ". Below this is a "Popular Research This Month" section listing five articles:

1. How Languages are Learned
2. An Introduction To Green Marketing
3. Decision-Making and Turn Alternation in ...
4. Background Paper on E-cigarettes (Electr...)
5. Library Terms That Users Understand

Below the list is a "SEE MORE" link.

At the bottom left, the "Manage Your Publications" section lists five categories:

- Books**: Publish online. Print on demand.
- Journals**: Peer review and MS management made simple.
- Working Papers**: Share your research before it gets stale (or scooped).
- Previously Published Works**: Open your publications to the world.
- Conferences**: Plan your meeting. Publish the results.

At the bottom right, the "eScholarship by the Numbers" section displays the following statistics:

<b>Views Since 2002:</b>	22,998,450
<b>Publications:</b>	75,505
<b>Research Units:</b>	338
<b>Journals:</b>	69

The footer contains the text "Powered by The California Digital Library" followed by links for "Terms and Conditions", "Privacy Policy", "Help", and "Contact Us", and the copyright notice "© 2012 The Regents of The University of California". Social media icons for Twitter and Facebook are also present.

# 10. The UC Office of Scholarly Communication ([uc-oa.info](http://uc-oa.info))

 <p><a href="#">Deposit your work</a></p> <p>Upload a copy of your article or provide a link to an open access version.</p>	 <p><a href="#">Get a Waiver/Embargo</a></p> <p>If your publisher has mentioned UC's institutional open access policy and requested a waiver or embargo form, get it here.</p>	 <p><a href="#">Policy FAQ</a></p> <p>Get quick answers and see a flow chart of how to comply with the policy.</p>
 <p><a href="#">Implementation Plan</a></p> <p>Learn about the publication management system being developed to make it as easy as possible for faculty to share their publications.</p>	 <p><a href="#">Policy History</a></p> <p>Find older revisions of the policy, press releases, and related documents.</p>	 <p><a href="#">Policy Text</a></p> <p>Read the full text of the policy as adopted by the UC Academic Senate on July 24, 2013.</p>
 <p><a href="#">Publishers Contacted</a></p> <p>UC has contacted hundreds of publishers. See which ones are complying with UC's policy and which ones are requesting that authors opt out.</p>	 <p><a href="#">OA Policy Contacts</a></p> <p>See who you can talk to on your campus or in the Office of Scholarly Communication if you have more questions.</p>	 <p><a href="#">Get the Word Out</a></p> <p>Get reusable graphics to share on your website.</p>

UCSB assistance and inquires:  
[openaccess@library.ucsb.edu](mailto:openaccess@library.ucsb.edu)

CDL assistance and inquires:  
[osc@ucop.edu](mailto:osc@ucop.edu)